

Ref. 30/601228

28 December 2017

Re: Notification of the new company in Hong Kong

To: President  
The Stock Exchange of Thailand

The Company would like to announce the acquisition of assets. The details of such assets are as follows:

**The establishment of Thai Union Asia Investment Holding Limited in Hong Kong  
a wholly owned subsidiary of Thai Union Group**

**1. The Date on Which the Transaction Occurred**

December 2017

**2. Details of Assets Purchased**

Type of Securities:	Common share of Thai Union Asia Investment Holding Limited
Company name:	Thai Union Asia Investment Holding Limited
Location:	RM 2101, Hong Kong Trade, Centre 161-7 Des Voeux Road, Central Hong Kong
Type of Business	Holding Company
Registered and paid-up Capital:	US\$ 1.00

**3. Shareholder**

Thai Union Group Public Company Limited holds 100%

**4. Benefits expected to be received**

Participation in growing market for frozen, chilled and premium ambient seafood, development of organic presence in China and building a platform for growth, target revenue by 2020.

**5. Sources of funds**

Cash from Thai Union's working capital.

**6. Size of Transaction**

After calculating the value of all asset acquisition of the Company which have occurred during the past 6 months equal to 2.98 percent of total net tangible assets basis, based on the reviewed consolidated financial statements of the Company ending 30 September 2017. Consequently, the entering into of the acquisition and the disposal do not constitute the asset acquisition and disposal transaction that requires the Company to disclose information on the entering into of the transaction with the Stock Exchange of Thailand in accordance with the Notification of the Capital Market Supervisory Board No.TorChor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets. However, this investment still conforms to information disclosure in participation or cancellation in equity of more than 10% of paid-up capital of the subsidiary or associated companies.

Please be informed accordingly.

Yours sincerely

Thai Union Group Public Company Limited  
Mr. Kraisorn Chansiri, Director  
Mr. Chuan Tangchansiri, Director

