Ref. 06/590229

Date: February 29, 2016

Subject: Additional information regarding the acquisition of 51% shares of Rügen Fisch AG in Germany.

Attention: President
The Stock Exchange of Thailand

Reference is made to notify about Thai Union Group's 51% acquisition of Rügen Fisch AG, according to the letter no. 61/581221 date on 21 December 2015 and letter no. 02/590202 date on 2 February 2016 and the Company could not to immediately disclose the value of these transactions upon announcement. Now, the Company would like to inform the value of these announced transactions as follows;

The acquisition price of Rügen Fisch AG, France was Euro 42.2 million (approximately baht 1,664 million at the exchange rate was Euro1 equal 39.44 baht).

The aggregate purchase price of all acquisitions made during 6 months prior to January 2016 was 1.5% of the total consolidated asset value of TU as of December 31, 2015, calculated using the value of consideration criterion, which gives the highest value among all criteria prescribed in the Acquisition or Disposition Rule. Therefore, the transaction is classified as a Class 3 transaction that does not require mandatory public disclosure (under the basis used to consider the volume pursuant to the Stock Exchange of Thailand's notification requirement that governs the rules, procedures and disclosure of information regarding the acquisition or disposal of the assets of a listed company).

Please be informed accordingly.

Respectfully yours,
Thai Union Group Public Company Limited

Mr. Kraisorn Chansiri, Director
Mr. Chuan Tangchansiri, Director

บริษัท ไทยยูเนี่ยน กรุ๊ป จำกัด (มหาชน)
Thai Union Group Public Company Limited

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